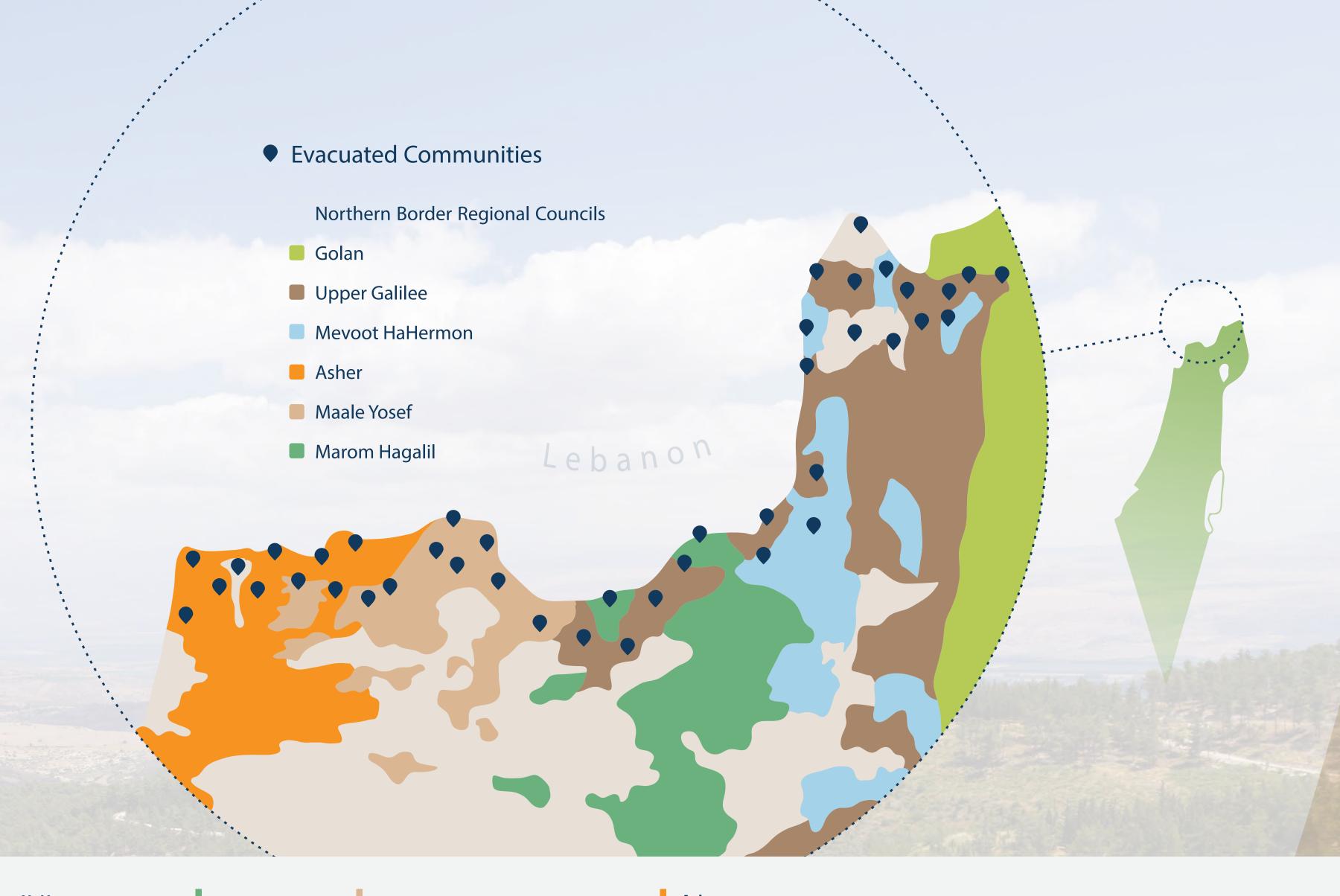


Evacuation of northern residents

In November 2023, some 68,500 people were evacuated from 43 northern border communities.

As of February 2025, only 17,700 of them (26%) came back.

12,000 of those who haven't retured are staying in hotels and 38,800 have found other housing.



Upper Galillee regional council

Dan Yiftakh Dafna Hagoshrim Snir

Misgav Am Bar'am Manara Tsiv'on

Sasa Ma'ayan Baruch Malkiya Kfar Giladi Yir'on

Mevoot HaHermon regional council

Dishon

Yuval She'ar Yeshuv Ramot Naftali Beit Hilel Margaliot

Marom Hagalil regional council Avivim Dovev

Maale Yosef regional council Matat

Even Menahem Granot Ha'galil Netua Ya'ara Shtula **Zar'it** Goren Shomera

Asher regional council

Admit Hanita Eilon Metsuba Kfar Rosh HaNikra **Betset** Arab El Aramsha Liman

Qiryat Shemona

Shlomi

Ghajar Metula



Going back home?

By government decision, the return of the evacuees starts in March 2025

- Grants to facilitiate residents' return
- full-scale reopening of the education system

Many northern residents are deliberating whether to go back

- In a recent survey, about half of the residents said they were undecided.
- In June 2024, 28% said they did not intend to return.
- The factors that affect the decision are the sense of security and the opportunities in employment, education and health.
- Young adults and people with higher means are less likely to come back.

Many are debating whether to return



Source

Economic Crisis

The economic situation of northern residents (whether or not they were evacuated) has worsened, but there are signs of improvement.

In September 2024

- 70% of the evacuees reported a decrease in their income
- 32% were unemployed.

In January 2025

- 49% said that their income went down following the war
- 44% had an overdrawn bank account

49%
Report a decrease in income

44% Have an overdrawn account

Sources



Economic crisis

When the war broke out, the rate of job seekers in the north doubled from 5% to 9%

Despite gradual improvement, the unemployment rate in the war zone remained 49% higher than its pre-war level. 49%
Increase in uneployment

Source

Dec. 2024

Israeli Employment Service,



5

Economic crisis: small businesses

Small businesses in the north were hard hit

- 59,000 Israeli businesses closed in 2024, 40% higher than the annual average.
- 35% of the businesses that closed were in the north
- Northern businesses report significantly lower income:
 - 81% of the businesses in the eastern Galilee report a decrease in income, half of them a decrease of 65% or more.
 - 40% of the busenesses in Kiryat Shmona recorded a turnover decrease of 50% or more; 30% more had a zero turnover.

Insufficient government assistance

66% of the businesse received assistance, but 72% of them found it unsatisfactory.

21,000 Businesses were closed

81% of the businesses have lower income



Mental health crisis

As in other parts of the country, the mental health of northern residents was negatively affected.

- Post-traumatic symptoms were found among 18% of the respondents in March 2024, and 46% in November (the height of the war in the north).
- A third reported that the symptoms interfere with their daily functioning
- Between October 2023 and August 2024, the number of people diagnosed with depression and anxiety increased by 33%.
- Significant increase in the use of tranquilizers and in unhealthful behavior (smoking, drinking, less physical activity).

46%
Have post-trauma symptoms

33%
Increase in anxiety and depression



Source

Mental health crisis

Impact of the war on children

- 62% of the parents report that their children's
 emotional wellbeing has been negatively affected
- 50% report a negative impact on children's social situation
- 38% report worsening of their children's behavior

62% Emotional situation affected

50% Social situation affected



Source

Mental health crisis

Gap between the emotional distress and the available treatment

- 63% of the evacuees reported emotional difficulties;
 65% of them did not receive any treatment.
- People from low socioeconomic background had less access to treatment.
- 54% of northern resident expressed a need for social-emotional support individually and as a community.

65%
Did not receive traements

54% Expressed need for emotional support

Less access to treatment for undeprivileged populations

Sources

Survey by Tefen consulting firm, June 2024 Eastern Galillee Data Center, Nov. 2024 Lobby 1701, July 2024 State Comptroller's report, Feb. 2025



Education crisis

Education is a high-priority issue for residents of the north

- Northern residents regard education as second only to personal security in importance.
- Parents express low satisfaction with their children's education, especially in high school.

16,670 students were evacuated in the north

- The students were scattered to dozens of municipalities
- Some studied in temporary educational settings,
 some in regular schools and some did not join any educational setting.
- Official figures are lacking.

16,700 Evacuated students

Sources

Ministry of Education Keren Yedidut, Sep. 2024 Eastern Galillee Data Center, Nov. 2024



Education crisis

Regular studies were greatly disrupted, especially in high school

- Partial operation of educational settings
- High turnover of education teams and frequent change of school
- Lack of a suitable environment and equipment for studying
- Attention difficulties and low drive

11% of the parents report that their children are at high risk for dropping out of school

56% find it difficult to focus on studying

11% are at high risk of dropping out

Sources

Ministry of Education Keren Yedidut, Sep. 2024 Eastern Galillee Data Center, Nov. 2024



Recovery of the education system

Reopening of the education system in the north presents big challenges

- More than 100 schools were physically damaged; the government has allocated ILS 200 million for repairs.
- Many schools need protected spaces to allow safe full-scale activity. The Home Front
 Command etimates that it will take two years to complete the work in 300 schools within
 9-km distance from the border.
- In view of the shortage of teachers, it was decided to close temporary schools for the evacuees (official data is lacking).
- A system of social-emotional support for returning students is yet to be created.

129
Schools were physically damaged

300 Schools need protected spaces

Shortage of teachers and emotional support system



Community resilience

Despite the uncertainty and distrust, residents remain strongly connected to the north.

- A year ago, 82% of the evacuees said they fell lucky to live in the north.
- In a survey of young adults from Kiryat Shmona, 77% said they were proud to live in the city. However, 48% reported that their connection to the community has weakened due to the war.

Community resilience undermined

- A study in February 2024 fround a strong sense of belonging and connection to the community among northern residents, particulary those living in kibbutzim and Arab localiites.
- There is no current data regarding the impact of the war on community resilience.

48%
reported that their connection to the community has weakened

Sources



Trust Crisis

- Only 35% express trust in the country's political leadership
- 65% of the evacuees are dissatisfied with the housing solutions provided by the government
- Only 21% are in contact with their home municipality
- 71% did not receive any government assistance with employment since the evacuation
- 58% reported that the management of employment issues was poor or very poor

In contrast, civil society enjoys a high level of trust:

— 70% of northern residents express trust in civil society initiatives

35% Express trust in state agencies

70% Express trust in civil society

Sources

January 2025 survey
Survey by Tefen consulting firm, June 2024
Survey by Ma'agar Mochot research institute, June 2024
Eastern Galillee Data Center, Nov. 2024



Zoom In: Young adults

Economic damage

- 44% of young adults
 report worsening of
 their economic
 situation.
- Shortage of job
 offers for young
 adults in the north
 causes them to
 consider looking for
 work elsewhere.

Mental health damage

- In November 2024,56% reported posttrauma symptoms.
 - A third of young
 adults who remained
 in the north and half
 of the evacuees saw
 a mental health
 professional.

Many of the evacuees may not come back

- Young adults began working or studying in the center of the country and enjoyed its wealth of opportunities.
- In June 2024, 62% of young adults from Kiryat Shmona said they were considering not coming back. In January 2025 there were 50% planning not to return and 36% more were undecided.

44%
Felt worsening of their economic situation

56% Report post-trauma symptoms



Zoom In: Arab Society

In general, Arab residents of the north were not evacuated during the war.

Economic damage

- 64% of businesses in
 Arab municipalities
 suffered a loss of
 income.
- The rate of Arabs
 among unemployed
 residents increased at
 the start of the war.

Mental health damage

The rate of
applications by
Arabs for emotional
support grew from
9% to 50% of all
applications.

Community resilence

The level of community
 connection among Arabs in
 the north is higher that
 among Jews, as well as
 among Arabs in other
 regions.

64% Of businesses sufrered loss of income

50%
of all applications for emotional help



National Data Center, Oct. 2024
Galillee Resilience Centers press release, Sep. 2024
Association of Community Centers and ERI, Feb. 2024









Work on the report revealed a shortage of official, up-to-date and public data regarding the status of northern municipalities and their residents.

Areas where this is most evident:

- The Arab population and the relationships between Arabs and Jews in the north
- The impact of the war and the evacuation on young children
- Risk behavior among youth and young adults
- Welfare cases and families from a low socioeconomic background
- Morbidity and health issues beyond mental health
- Differences between the urban and rural population in cohesion and community resilience

In addition, there is no segmentation of the data by regions and municipalities, which is essential for effective interventions.





• General insights

Multi-dimensional crisis

The nationwide context

The recovery of the north is a complex challenge, which requires coping with major issues in different fields.

Consequently, recovery plans must be based on a holistic view and understanding of the links between the various dimensions of the crisis.

Part of the challenges are unique to the north, where the war had a direct and extended impact, while others are shared by the whole country (e.g. mental health effects).

Recovery plans should recognize where local challenges can be addressed in a nationwide context.





General insights

Social growth engines under threat

Adapting solutions to target populations

Young adults and people with high levels of education and income tend to be more ambivalent about returing to the north – and they are also the key to the region's future renewal and growth.

Successful recovery depends on keeping and enlarging these populations through opportunities in employment, education etc.

There are groups in the north who have been living in social-economic distress for many years.

Recovery plans must provide specific solutions to those who were underprivileged even before the war.





General insights

Rebuilding trust

Long-term capacity building

The residents of the north have been deeply hurt by feelings of desertion, uncertain future and inadequate assistance by the state.

Recovery plans must take concrete steps to rebuild the trust between residents and the authorities.

The deep crisis in the north will leave its mark for years. It cannot be addressed with external, one-time investment, but requires building the capacity of communities and municipalities to facilitate an ongoing process of recovery and growth driven by local leadership.





About the report and data sources

This is the summary of a more detailed report, which includes full references and discusses the main findings from the various sources by subject.

The report is based on gathering of data, reports and research studies that were carried out over the past year by research institutes, government agencies and civil society organizations, and which examined the situation in the northern region or among evacuated residents, with a cradle-to-career view.

The report gathered data which is openly accessible or was shared by its owners. It does not include raw data or additional analysis.

Important notice: The data presented in this report belongs to those who carried out the research and is under their responsibility.

We thank all the bodies that agreed to share their data with us:



















